



ORANGE COUNTY BAR ASSOCIATION
SOLO PRACTITIONER/SMALL FIRM SECTION

May Meeting

Thursday, May 18, 2017 12:00 p.m. - 1:30 p.m.

Erin Giglia, Esq.
Montage Legal Group

Laurie Rowen, Esq.
Montage Legal Group

**Ethics of Growing Your Practice:
Use of Contract Attorneys, Referrals and Associations**

Erin and Laurie will discuss ethical considerations when expanding your firm and client base by utilizing relationships with contract attorneys, Of Counsel relationships, and referral strategies. Topics will include conflicts of interest, duty of competence, duty to disclose, fee splitting, duty to preserve client confidences, aiding and abetting the unauthorized practice of law, and financial arrangements with lawyers and non-lawyers.

LEGAL ETHICS – 1.00

This activity has been approved for MCLE credit by the State Bar of California in the amount of 1.0 hour(s), including 1.0 hour of Legal Ethics, as appropriate to the content of the activity. OCBA is a State Bar of California approved MCLE provider and certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE.

OCBA Offices
4101 Westerly Place
Newport Beach, CA 92660
(Free Parking)

Seating is limited, and lunch is not available for purchase on the day of the meeting. Registration is not confirmed until payment is received. OCBA is not responsible for lost, misdirected or delayed mail. Cancellations must be received in writing 3 business days prior to the meeting date to receive a refund. OCBA reserves the right to substitute speakers. *Persons with Disabilities:* If special arrangements are required for attendance, please contact the OCBA no later than 7 days prior to the event. ***Non-Attorneys:** Non-attorneys who are not Associate Section members may only attend with a registered attorney, and will pay the same price as the registered attorney. (For information about Associate Section membership, call 949-440-6700, ext. 384.)

Register by fax, mail or online at www.OCBar.org

Solo Practitioner/Small Firm Section Meeting – May 18, 2017 (Return this form with payment.)

Meeting Price (Includes Lunch)	√ Mark for Vegetarian Meal	Advance Registration	After 5/15/17
<input type="checkbox"/> Solo/Small Firm Section Member		\$25	\$35
<input type="checkbox"/> OCBA Attorney (Non-Section Member)		\$50	\$60
<input type="checkbox"/> Non-OCBA Member Attorney		\$60	\$70
Meeting Price (NO Lunch)			
<input type="checkbox"/> Solo/Small Firm Section Member		-0-	\$10
<input type="checkbox"/> OCBA Attorney (Non-Section Member)		\$25	\$35
<input type="checkbox"/> Non-OCBA Member Attorney		\$35	\$45

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PLEASE MAIL REGISTRATION FORM TO: OCBA, P.O. BOX 6130 NEWPORT BEACH, CA 92658 OR FAX TO: 949-440-6710